



MORTGAGE SPECIALISTS

LOAN APPLICANT FACT SHEET

Name:						
Address:						
Mailing Address:					Tel #s Home/Work/Cell	
Date of Birth	dd	mm	yyyy		Marital Status:	
Occupation:						
PROPERTY INFORMATION						
Address:					Vol #	Folio #
Classification of Property:						
Intended use of Property:						
PURCHASING A PROPERTY						
Purchase Price: \$				Loan required: \$		
REFINANCING A PROPERTY						
Value of Property: \$		Amount owing: \$			Loan Required: \$	
FINANCIAL INFORMATION						
MONTHLY INCOME:					\$	
MONTHLY EXPENSES:						
Shelter (Rent / Mortgage / Maintenance etc)					\$	
Loan Payments					\$	
Living Expenses (Food / Entertainment etc)					\$	
Transportation					\$	
Utilities (Power/Water/Telephone/Cable)					\$	
Insurance (Property / Motor / Life)					\$	

Each Applicant should complete a Fact Sheet